

INDEBTEDNESS REPORT**FY 2011-2012****DEBT MANAGEMENT COMMISSION ACT (NRS 350.013)**

1. Has your local government issued any new General Obligation Bond issues since **July 1, 2011?** Yes () No (X)

If so, amount: \$ _____ Date: ____/____/____

2. Has your local government approved any new Medium-Term Obligation issues since **July 1, 2011?** Yes () No (X)

If so, amount: \$ _____ Date: ____/____/____

3. Has your local government updated its debt management policy? (Per NRS 350.013) Yes () No () N/A (X)
(Submit updated policy with Indebtedness Report.)

If not, prepare a statement discussing the following areas:

- A. Discuss the ability of your entity to afford existing and future general obligation debt.
- B. Discuss your entity's capacity to incur future general obligation debt without exceeding the applicable debt limit.
- C. Discuss the general obligation debt per capita of your entity as compared with the average for such debt of local governments in Nevada.
- D. Discuss general obligation debt of your entity as a percentage of **assessed valuation** of all taxable property within the boundaries of your entity. **(REDBOOK FY 2011-2012)**
- E. Present a policy statement regarding the manner in which your entity expects to sell its debt.
- F. Discuss the sources of money projected to be available to pay existing and future general obligation debt.
- G. Discuss the operating costs and revenue sources with each project.

4. Has your local government updated its five-year capital improvement plan? Yes (X) No () N/A ()
(Required pursuant to NRS 350.013, 354.5945 & 354.5947)

Submitted By: _____

(signature)

SCHEDULE OF INDEBTEDNESS AS OF JUNE 30, 2012

CHECK HERE IF YOUR ENTITY HAS NO OUTSTANDING DEBT

GENERAL OBLIGATION BONDS

1. General obligation	385,000	
	<hr/>	
2. General obligation/revenue		<hr/>
		<hr/>
3. General obligation special assessment		<hr/>
		<hr/>
Total general obligation bonded debt		\$ 385,000

MEDIUM-TERM OBLIGATIONS

1. General Obligation bonds	0	
	<hr/>	
2. Negotiable notes or bonds	0	
	<hr/>	
3. Capital lease purchases		<hr/>
		<hr/>
Total medium-term obligation debt		\$ -

REVENUE BONDS

OTHER DEBT

1. Capital lease purchases-MTO not required or prior to law change		<hr/>
		<hr/>
2. Mortgages		<hr/>
		<hr/>
3. Warrants		<hr/>
		<hr/>
4. Special Assessments		<hr/>
		<hr/>
5. Other (specify) <u>CONTRACT</u>	7,916	
	<hr/>	
6. Other (specify)		<hr/>
		<hr/>
Total other debt		\$ 7,916

TOTAL INDEBTEDNESS

392,916

Authorized but unissued general obligation bonds

Note: Please explain and provide documentation for any differences between the amounts reported on this **schedule** and those reported on **Schedule C-1** of your **Final Fiscal Year 2012-2013 budget**.

Entity:

ELKO COUNTY

SCHEDULE OF FIVE YEAR DEBT SERVICE REQUIREMENTS AS OF JUNE 30, 2012

For the next five years, list the total dollar requirement for principal and interest broken down for each type of indebtedness the entity currently has outstanding.

	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2016-2017</u>
G/O Bonds	\$ 306,550	\$ 47,700	\$ 46,350	\$ -	\$ -
G/O Revenue	\$	\$	\$	\$	\$
G/O Special Assessment	\$	\$	\$	\$	\$
Medium-Term Obligation					
G/O Bonds	\$	\$	\$	\$	\$
Notes/Bonds	\$	\$	\$	\$	\$
Leases/ Purchases	\$	\$	\$	\$	\$
Revenue Bonds	\$	\$	\$	\$	\$
Other Lease Purchases	\$	\$	\$	\$	\$
Mortgages	\$	\$	\$	\$	\$
Warrants	\$	\$	\$	\$	\$
Special Assessments	\$	\$	\$	\$	\$
Other Debt	\$ 7,958	\$	\$	\$	\$
TOTAL	<u>\$314,508</u>	<u>\$47,700</u>	<u>\$46,350</u>	<u>\$0</u>	<u>\$0</u>

SCHEDULE OF DEBT REPAYMENT AS OF JUNE 30, 2012

The repayment schedules should start with the payment of principal and interest due **after June 30, 2012** and continue until any particular issue is retired.

CONTRACT - JUVENILE DETENTION FACILITY					1994
\$1,000,000					
FISCAL YEAR	PRINCIPAL	INTEREST	TOTAL	BALANCE	
					7,914
2012/2013	7,914	42	7,956		0

MEDIUM TERM NOTE - FIRE APPARATUS					6/29/2010
\$485,000					
FISCAL YEAR	PRINCIPAL	INTEREST	TOTAL	BALANCE	
					165,000
2010/2013	165,000	4,950	169,950		164,981

MEDIUM TERM NOTE -PUBLIC SAFETY VEHICLES					6/29/2010
\$245,000					
FISCAL YEAR	PRINCIPAL	INTEREST	TOTAL	BALANCE	
					85,000
2010/2013	85,000	2,550	87,550		0

MEDIUM TERM NOTE -PUBLIC SAFETY VEHICLES					6/29/2010
\$90,000					
FISCAL YEAR	PRINCIPAL	INTEREST	TOTAL	BALANCE	
					60,000
2012/2013	20,000	1,800	21,800		40,000
2013/2014	20,000	1,200	21,200		20,000
2014/2015	20,000	600	20,600		0

MEDIUM TERM NOTE -PUBLIC SAFETY (FIRE) EQUIPMENT					6/29/2010
\$125,000					
FISCAL YEAR	PRINCIPAL	INTEREST	TOTAL	BALANCE	
					75,000
2012/2013	25,000	2,250	27,250		50,000
2013/2014	25,000	1,500	26,500		25,000
2014/2015	25,000	750	25,750		0

Entity: ELKO COUNTY

(1) CONTEMPLATED GENERAL OBLIGATION DEBT PURPOSE	(2) TYPE	(3) AMOUNT	(4) TERM	(5) FINAL PYMT DATE	(6) INTEREST RATE

SPECIAL ELECTIVE TAX PURPOSE	TYPE	RATE	ELECTION DATE	EXPIRATION DATE	IMPLEMENTATION DATE

INDEBTEDNESS REPORT

FY 2011-2012

DEBT MANAGEMENT COMMISSION ACT (NRS 350.013)

- 1. Has your local government issued any new General Obligation Bond issues since Yes (X) No () **July 1, 2011?**

If so, amount: \$ _____ Date: ____/____/____

- 2. Has your local government approved any new Medium-Term Obligation issues since Yes () No (X) **July 1, 2011?**

If so, amount: \$ _____ Date: ____/____/____

- 3. Has your local government updated its debt management policy? (Per NRS 350.013) Yes (X) No () N/A () **(Submit updated policy with Indebtedness Report.)**

If not, prepare a statement discussing the following areas:

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- 4. Has your local government updated its five-year capital improvement plan? Yes (X) No () N/A () **(Required pursuant to NRS 350.013, 354.5945 & 354.5947)**

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(signature)

SCHEDULE OF INDEBTEDNESS AS OF JUNE 30, 2012

CHECK HERE IF YOUR ENTITY HAS NO OUTSTANDING DEBT

GENERAL OBLIGATION BONDS

- 1. General obligation _____
- 2. General obligation/revenue _____
- 3. General obligation special assessment _____
- Total general obligation bonded debt _____

MEDIUM-TERM OBLIGATIONS

- 1. General Obligation bonds _____
- 2. Negotiable notes or bonds _____
- 3. Capital lease purchases _____
- Total medium-term obligation debt _____

REVENUE BONDS

\$ 1,876,259

OTHER DEBT

- 1. Capital lease purchases-MTO not required or prior to law change _____
- 2. Mortgages _____
- 3. Warrants _____
- 4. Special Assessments _____
- 5. Other (specify) _____
- 6. Other (specify) _____
- Total other debt _____

TOTAL INDEBTEDNESS

\$ 1,876,259

Authorized but unissued general obligation bonds _____

Note: Please explain and provide documentation for any differences between the amounts reported on this **schedule** and those reported on **Schedule C-1** of your **Final Fiscal Year 2012-2013 budget**.

SCHEDULE OF FIVE YEAR DEBT SERVICE REQUIREMENTS AS OF JUNE 30, 2012

For the next five years, list the total dollar requirement for principal and interest broken down for each type of indebtedness the entity currently has outstanding.

	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2016-2017</u>
G/O Bonds	\$	\$	\$	\$	\$
G/O Revenue	\$	\$	\$	\$	\$
G/O Special Assessment	\$	\$	\$	\$	\$
Medium-Term Obligation					
G/O Bonds	\$	\$	\$	\$	\$
Notes/Bonds	\$	\$	\$	\$	\$
Leases/Purchases	\$	\$	\$	\$	\$
Revenue Bonds	\$116,344	\$116,344	\$83,444	\$50,544	\$50,544
Other Lease Purchases	\$	\$	\$	\$	\$
Mortgages	\$	\$	\$	\$	\$
Warrants	\$	\$	\$	\$	\$
Special Assessments	\$	\$	\$	\$	\$
Other Debt	\$	\$	\$	\$	\$
TOTAL	\$116,344	\$116,344	\$83,444	\$50,544	\$50,544

SCHEDULE OF DEBT REPAYMENT AS OF JUNE 30, 2012

The repayment schedules should start with the payment of principal and interest due **after June 30, 2012** and continue until any particular issue is retired.

WATER REVENUE BOND - JACKPOT WATER PROJECT 2012-A				6/15/2012
\$695,000				
FISCAL YEAR	PRINCIPAL	INTEREST	TOTAL	BALANCE
				\$694,075
2012/2013	11,495.12	13,776.88	\$25,272	\$682,579
2013/2014	11,727.53	13,544.47	\$25,272	\$670,852
2014/2015	11,964.24	13,307.76	\$25,272	\$658,888
2015/2016	12,205.73	13,066.27	\$25,272	\$646,682
2016/2017	12,452.09	12,819.91	\$25,272	\$634,230
2017/2018	12,703.43	12,568.57	\$25,272	\$621,526
2018/2019	12,959.84	12,312.16	\$25,272	\$608,567
2019/2020	13,221.43	12,050.57	\$25,272	\$595,345
2020/2021	13,488.29	11,783.71	\$25,272	\$581,857
2021/2022	13,760.55	11,511.45	\$25,272	\$568,096
2022/2023	14,038.29	11,233.71	\$25,272	\$554,058
2023/2024	14,321.65	10,950.35	\$25,272	\$539,736
2024/2025	14,610.72	10,661.28	\$25,272	\$525,126
2025/2026	14,905.63	10,366.37	\$25,272	\$510,220
2026/2027	15,206.49	10,065.51	\$25,272	\$495,014
2027/2028	15,513.42	9,758.58	\$25,272	\$479,500
2028/2029	15,826.55	9,445.45	\$25,272	\$463,674
2029/2030	16,146.00	9,126.00	\$25,272	\$447,528
2030/2031	16,471.90	8,800.10	\$25,272	\$431,056
2031/2032	16,804.37	8,467.63	\$25,272	\$414,251
2032/2033	17,143.56	8,128.44	\$25,272	\$397,108
2033/2034	17,489.59	7,782.41	\$25,272	\$379,618
2034/2035	17,842.60	7,429.40	\$25,272	\$361,776
2035/2036	18,202.75	7,069.25	\$25,272	\$343,573
2036/2037	18,570.16	6,701.84	\$25,272	\$325,003
2037/2038	18,944.98	6,327.02	\$25,272	\$306,058
2038/2039	19,327.38	5,944.62	\$25,272	\$286,730
2039/2040	19,717.49	5,554.51	\$25,272	\$267,013
2040/2041	20,115.47	5,156.53	\$25,272	\$246,897
2041/2042	20,521.49	4,750.51	\$25,272	\$226,376
2042/2043	20,935.70	4,336.30	\$25,272	\$205,440
2043/2044	21,358.28	3,913.72	\$25,272	\$184,082
2044/2045	21,789.38	3,482.62	\$25,272	\$162,292
2045/2046	22,229.18	3,042.82	\$25,272	\$140,063
2046/2047	22,677.86	2,594.14	\$25,272	\$117,385
2047/2048	23,135.60	2,136.40	\$25,272	\$94,250
2048/2049	23,602.58	1,669.42	\$25,272	\$70,647
2049/2050	24,078.98	1,193.02	\$25,272	\$46,568
2050/2051	24,565.00	707.00	\$25,272	\$22,003
2051/2052	22,003.25	212.75	\$22,216	\$0

WATER REVENUE BOND - JACKPOT WATER PROJECT-2012B				6/15/2012
\$1,028,481				
FISCAL YEAR	PRINCIPAL	INTEREST	TOTAL	BALANCE
				\$1,027,111
2012/2013	17,008.19	20,395.81	\$37,404	\$1,010,103
2013/2014	17,360.51	20,043.49	\$37,404	\$992,742
2014/2015	17,710.92	19,693.08	\$37,404	\$975,031
2015/2016	18,068.40	19,335.60	\$37,404	\$956,963
2016/2017	18,433.10	18,970.90	\$37,404	\$938,530
2017/2018	18,805.16	18,598.84	\$37,404	\$919,725
2018/2019	19,184.73	18,219.27	\$37,404	\$900,540
2019/2020	19,571.96	17,832.04	\$37,404	\$880,968
2020/2021	19,967.01	17,436.99	\$37,404	\$861,001
2021/2022	20,370.03	17,033.97	\$37,404	\$840,631
2022/2023	20,781.19	16,622.81	\$37,404	\$819,850
2023/2024	21,200.64	16,203.36	\$37,404	\$798,649
2024/2025	21,628.56	15,775.44	\$37,404	\$777,021
2025/2026	22,065.12	15,338.88	\$37,404	\$754,955
2026/2027	22,510.49	14,893.51	\$37,404	\$732,445
2027/2028	22,964.85	14,439.15	\$37,404	\$709,480
2028/2029	23,428.38	13,975.62	\$37,404	\$686,052
2029/2030	23,901.27	13,502.73	\$37,404	\$662,150
2030/2031	24,383.70	13,020.30	\$37,404	\$637,767
2031/2032	24,875.87	12,528.13	\$37,404	\$612,891
2032/2033	25,377.97	12,026.03	\$37,404	\$587,513
2033/2034	25,890.21	11,513.79	\$37,404	\$561,623
2034/2035	26,412.79	10,991.21	\$37,404	\$535,210
2035/2036	26,945.91	10,458.09	\$37,404	\$508,264
2036/2037	27,489.80	9,914.20	\$37,404	\$480,774
2037/2038	28,044.66	9,359.34	\$37,404	\$452,730
2038/2039	28,610.73	8,793.27	\$37,404	\$424,119
2039/2040	29,188.22	8,215.78	\$37,404	\$394,931
2040/2041	29,777.36	7,626.64	\$37,404	\$365,153
2041/2042	30,378.40	7,025.60	\$37,404	\$334,775
2042/2043	30,991.57	6,412.43	\$37,404	\$303,783
2043/2044	31,617.11	5,786.89	\$37,404	\$272,166
2044/2045	32,255.28	5,148.72	\$37,404	\$239,911
2045/2046	32,906.34	4,497.66	\$37,404	\$207,005
2046/2047	33,570.53	3,833.47	\$37,404	\$173,434
2047/2048	34,248.13	3,155.87	\$37,404	\$139,186
2048/2049	34,939.40	2,464.60	\$37,404	\$104,247
2049/2050	35,644.63	1,759.37	\$37,404	\$68,602
2050/2051	36,364.10	1,039.90	\$37,404	\$32,238
2051/2052	32,237.77	308.82	\$32,547	\$0

MEDIUM TERM FINANCING-JACKPOT SEWER EXPANSION				7/1/1994
\$900,000				
FISCAL YEAR	PRINCIPAL	INTEREST	TOTAL	BALANCE
				\$155,074
2012/2013	\$60,193	\$5,607	\$65,800	\$94,881
2013/2014	\$62,625	\$3,175	\$65,800	\$32,256
8/15/2014	\$32,256	\$645	\$32,901	\$0

Entity: UNINCORPORATED TOWN OF JACKPOT

(1) CONTEMPLATED GENERAL OBLIGATION DEBT PURPOSE	(2) TYPE	(3) AMOUNT	(4) TERM	(5) FINAL PYMT DATE	(6) INTEREST RATE

SPECIAL ELECTIVE TAX PURPOSE	TYPE	RATE	ELECTION DATE	EXPIRATION DATE	IMPLEMENTATION DATE

INDEBTEDNESS REPORT

FY 2011-2012

DEBT MANAGEMENT COMMISSION ACT (NRS 350.013)

1. Has your local government issued any new General Obligation Bond issues since Yes () No ()
July 1, 2011?

If so, amount: \$ _____ Date: ____/____/____

2. Has your local government approved any new Medium-Term Obligation issues since Yes () No ()
July 1, 2011?

If so, amount: \$ _____ Date: ____/____/____

3. Has your local government updated its debt management policy? (Per NRS 350.013) Yes () No () N/A ()
(Submit updated policy with Indebtedness Report.)

If not, prepare a statement discussing the following areas:

- A. Discuss the ability of your entity to afford existing and future general obligation debt.
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4. Has your local government updated its five-year capital improvement plan? Yes () No () N/A ()
(Required pursuant to NRS 350.013, 354.5945 & 354.5947)

Submitted By: _____

(signature)

SCHEDULE OF INDEBTEDNESS AS OF JUNE 30, 2012

CHECK HERE IF YOUR ENTITY HAS NO OUTSTANDING DEBT

GENERAL OBLIGATION BONDS

1. General obligation	_____	
2. General obligation/revenue	_____	
3. General obligation special assessment	_____	
Total general obligation bonded debt		_____

MEDIUM-TERM OBLIGATIONS

1. General Obligation bonds	\$	11,924	_____
2. Negotiable notes or bonds			_____
3. Capital lease purchases			_____
Total medium-term obligation debt			\$ <u>11,924</u>

REVENUE BONDS

OTHER DEBT

1. Capital lease purchases-MTO not required or prior to law change	_____	
2. Mortgages	_____	
3. Warrants	_____	
4. Special Assessments	_____	
5. Other (specify)	_____	
6. Other (specify)	_____	
Total other debt		_____

TOTAL INDEBTEDNESS

=====

Authorized but unissued general obligation bonds _____

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For the next five years, list the total dollar requirement for principal and interest broken down for each type of indebtedness the entity currently has outstanding.

	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2016/2017</u>
G/O Bonds	\$	\$	\$	\$	\$
G/O Revenue	\$	\$	\$	\$	\$
G/O Special Assessment	\$	\$	\$	\$	\$
Medium-Term Obligation					
G/O Bonds	\$	\$	\$	\$	\$
Notes/Bonds	\$ 6,242	\$ 6,433	\$ -	\$0	\$0
Leases/Purchases	\$	\$	\$	\$	\$
Revenue Bonds	\$	\$	\$	\$	\$
Other Lease Purchases	\$	\$	\$	\$	\$
Mortgages	\$	\$	\$	\$	\$
Warrants	\$	\$	\$	\$	\$
Special Assessments	\$	\$	\$	\$	\$
Other Debt	\$	\$	\$	\$	\$
TOTAL	\$ 6,242	\$ 6,433	\$ -	\$ -	\$ -

SCHEDULE OF DEBT REPAYMENT AS OF JUNE 30, 2012

The repayment schedules should start with the payment of principal and interest due **after June 30, 2012** and continue until any particular issue is retired.

Note Payable - Jarbidge Water Line Project					2/5/2004
FISCAL YEAR	PRINCIPAL	INTEREST	TOTAL	BALANCE	
				\$11,924	
2012/2013	\$5,744	\$498	\$6,242	\$6,180	
2013/2014	\$6,179	\$254	\$6,433	\$1	

Entity: UNINCORPORATED TOWN OF JARBIDGE

(1) CONTEMPLATED GENERAL OBLIGATION DEBT PURPOSE	(2) TYPE	(3) AMOUNT	(4) TERM	(5) FINAL PYMT DATE	(6) INTEREST RATE
N/A					

SPECIAL ELECTIVE TAX PURPOSE	TYPE	RATE	ELECTION DATE	EXPIRATION DATE	IMPLEMENTATION DATE

INDEBTEDNESS REPORT**FY 2011-2021****DEBT MANAGEMENT COMMISSION ACT (NRS 350.013)**

1. Has your local government issued any new General Obligation Bond issues since Yes () No ()
July 1, 2011?

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(Required pursuant to NRS 350.013, 354.5945 & 354.5947)

Submitted By: _____

(signature)

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- 1. General obligation _____
- 2. General obligation/revenue _____
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- Total general obligation bonded debt _____

MEDIUM-TERM OBLIGATIONS

- 1. General Obligation bonds _____
- 2. Negotiable notes or bonds _____
- 3. Capital lease purchases _____
- Total medium-term obligation debt _____

REVENUE BONDS

OTHER DEBT

- 1. Capital lease purchases-MTO not required or prior to law change _____
- 2. Mortgages _____
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TOTAL INDEBTEDNESS

=====

Authorized but unissued general obligation bonds _____

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	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2016-2017</u>
G/O Bonds	\$	\$	\$	\$	\$
G/O Revenue	\$	\$	\$	\$	\$
G/O Special Assessment	\$	\$	\$	\$	\$
Medium-Term Obligation					
G/O Bonds	\$	\$	\$	\$	\$
Notes/Bonds	\$	\$	\$	\$	\$
Leases/Purchases	\$	\$	\$	\$	\$
Revenue Bonds	\$	\$	\$	\$	\$
Other Lease Purchases	\$	\$	\$	\$	\$
Mortgages	\$	\$	\$	\$	\$
Warrants	\$	\$	\$	\$	\$
Special Assessments	\$	\$	\$	\$	\$
Other Debt	\$	\$	\$	\$	\$
TOTAL	\$	\$	\$	\$	\$

SCHEDULE OF DEBT REPAYMENT AS OF JUNE 30, 2012

The repayment schedules should start with the payment of principal and interest due **after June 30, 2012** and continue until any particular issue is retired.

Entity: UNINCORPORATED TOWN OF MONTELLO

(1) CONTEMPLATED GENERAL OBLIGATION DEBT PURPOSE	(2) TYPE	(3) AMOUNT	(4) TERM	(5) FINAL PYMT DATE	(6) INTEREST RATE

SPECIAL ELECTIVE TAX PURPOSE	TYPE	RATE	ELECTION DATE	EXPIRATION DATE	IMPLEMENTATION DATE

INDEBTEDNESS REPORT

FY 2011-2012

DEBT MANAGEMENT COMMISSION ACT (NRS 350.013)

1. Has your local government issued any new General Obligation Bond issues since Yes () No (X)
July 1, 2011?

If so, amount: \$ _____ Date: ____/____/____

2. Has your local government approved any new Medium-Term Obligation issues since Yes () No (X)
July 1, 2011?

If so, amount: \$ _____ Date: ____/____/____

3. Has your local government updated its debt management policy? (Per NRS 350.013) Yes (X) No () N/A ()
(Submit updated policy with Indebtedness Report.)

If not, prepare a statement discussing the following areas:

- A. Discuss the ability of your entity to afford existing and future general obligation debt.
- B. Discuss your entity's capacity to incur future general obligation debt without exceeding the applicable debt limit.
- C. Discuss the general obligation debt per capita of your entity as compared with the average for such debt of local governments in Nevada.
- D. Discuss general obligation debt of your entity as a percentage of **assessed valuation** of all taxable property within the boundaries of your entity. **(REDBOOK FY 2011-2012)**
- E. Present a policy statement regarding the manner in which your entity expects to sell its debt.
- F. Discuss the sources of money projected to be available to pay existing and future general obligation debt.
- G. Discuss the operating costs and revenue sources with each project.

4. Has your local government updated its five-year capital improvement plan? Yes (X) No () N/A ()
(Required pursuant to NRS 350.013, 354.5945 & 354.5947)

Submitted By: _____

(signature)

SCHEDULE OF INDEBTEDNESS AS OF JUNE 30, 2012

CHECK HERE IF YOUR ENTITY HAS NO OUTSTANDING DEBT

GENERAL OBLIGATION BONDS

- 1. General obligation _____
- 2. General obligation/revenue _____
- 3. General obligation special assessment _____
- Total general obligation bonded debt _____

MEDIUM-TERM OBLIGATIONS

- 1. General Obligation bonds _____
- 2. Negotiable notes or bonds _____
- 3. Capital lease purchases _____
- Total medium-term obligation debt _____

REVENUE BONDS

OTHER DEBT

- 1. Capital lease purchases-MTO not required or prior to law change _____
- 2. Mortgages _____
- 3. Warrants _____
- 4. Special Assessments _____
- 5. Other (specify) _____
- 6. Other (specify) _____
- Total other debt _____

TOTAL INDEBTEDNESS

=====

Authorized but unissued general obligation bonds _____

Note: Please explain and provide documentation for any differences between the amounts reported on this **schedule** and those reported on **Schedule C-1** of your **Final Fiscal Year 2012-2013 budget**.

SCHEDULE OF FIVE YEAR DEBT SERVICE REQUIREMENTS AS OF JUNE 30, 2012

For the next five years, list the total dollar requirement for principal and interest broken down for each type of indebtedness the entity currently has outstanding.

	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2016/2017</u>
G/O Bonds	\$	\$	\$	\$	\$
G/O Revenue	\$	\$	\$	\$	\$
G/O Special Assessment	\$	\$	\$	\$	\$
Medium-Term Obligation					
G/O Bonds	\$	\$	\$	\$	\$
Notes/Bonds	\$	\$	\$	\$	\$
Leases/Purchases	\$	\$	\$	\$	\$
Revenue Bonds	\$	\$	\$	\$	\$
Other Lease Purchases	\$	\$	\$	\$	\$
Mortgages	\$	\$	\$	\$	\$
Warrants	\$	\$	\$	\$	\$
Special Assessments	\$	\$	\$	\$	\$
Other Debt	\$	\$	\$	\$	\$
TOTAL	\$	\$	\$	\$	\$

SCHEDULE OF DEBT REPAYMENT AS OF JUNE 30, 2012

The repayment schedules should start with the payment of principal and interest due **after June 30, 2012** and continue until any particular issue is retired.

Entity: UNINCORPORATED TOWN OF MOUNTAIN CITY

(1) CONTEMPLATED GENERAL OBLIGATION DEBT PURPOSE	(2) TYPE	(3) AMOUNT	(4) TERM	(5) FINAL PYMT DATE	(6) INTEREST RATE

SPECIAL ELECTIVE TAX PURPOSE	TYPE	RATE	ELECTION DATE	EXPIRATION DATE	IMPLEMENTATION DATE

INDEBTEDNESS REPORT

FY 2011-2012

DEBT MANAGEMENT COMMISSION ACT (NRS 350.013)

1. Has your local government issued any new General Obligation Bond issues since Yes () No ()
July 1, 2011?

If so, amount: \$ _____ Date: ____/____/____

2. Has your local government approved any new Medium-Term Obligation issues since Yes () No ()
July 1, 2011?

If so, amount: \$ _____ Date: ____/____/____

3. Has your local government updated its debt management policy? (Per NRS 350.013) Yes (X) No () N/A ()
(Submit updated policy with Indebtedness Report.)

If not, prepare a statement discussing the following areas:

- A. Discuss the ability of your entity to afford existing and future general obligation debt.
- B. Discuss your entity's capacity to incur future general obligation debt without exceeding the applicable debt limit.
- C. Discuss the general obligation debt per capita of your entity as compared with the average for such debt of local governments in Nevada.
- D. Discuss general obligation debt of your entity as a percentage of **assessed valuation** of all taxable property within the boundaries of your entity. **(REDBOOK FY 2011-2012)**
- E. Present a policy statement regarding the manner in which your entity expects to sell its debt.
- F. Discuss the sources of money projected to be available to pay existing and future general obligation debt.
- G. Discuss the operating costs and revenue sources with each project.

4. Has your local government updated its five-year capital improvement plan? Yes (X) No () N/A ()
(Required pursuant to NRS 350.013, 354.5945 & 354.5947)

Submitted By: _____

(signature)

SCHEDULE OF INDEBTEDNESS AS OF JUNE 30, 2012

CHECK HERE IF YOUR ENTITY HAS NO OUTSTANDING DEBT

GENERAL OBLIGATION BONDS

- 1. General obligation _____
- 2. General obligation/revenue _____
- 3. General obligation special assessment _____
- Total general obligation bonded debt _____

MEDIUM-TERM OBLIGATIONS

- 1. General Obligation bonds _____
- 2. Negotiable notes or bonds _____
- 3. Capital lease purchases _____
- Total medium-term obligation debt _____

REVENUE BONDS

\$ 13,473

OTHER DEBT

- 1. Capital lease purchases-MTO not required or prior to law change _____
- 2. Mortgages _____
- 3. Warrants _____
- 4. Special Assessments _____
- 5. Other (specify) _____
- 6. Other (specify) _____
- Total other debt _____

TOTAL INDEBTEDNESS

\$ 13,473

Authorized but unissued general obligation bonds _____

Note: Please explain and provide documentation for any differences between the amounts reported on this **schedule** and those reported on **Schedule C-1** of your **Final Fiscal Year 2012-2013 budget**.

SCHEDULE OF FIVE YEAR DEBT SERVICE REQUIREMENTS AS OF JUNE 30, 2012

For the next five years, list the total dollar requirement for principal and interest broken down for each type of indebtedness the entity currently has outstanding.

	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2016-2017</u>
G/O Bonds	\$	\$	\$	\$	\$
G/O Revenue	\$	\$	\$	\$	\$
G/O Special Assessment	\$	\$	\$	\$	\$
Medium-Term Obligation					
G/O Bonds	\$	\$	\$	\$	\$
Notes/Bonds	\$	\$	\$	\$	\$
Leases/Purchases	\$	\$	\$	\$	\$
Revenue Bonds	\$ 2,364	\$ 2,364	\$ 2,364	\$ 2,364	\$ 2,364
Other Lease Purchases	\$	\$	\$	\$	\$
Mortgages	\$	\$	\$	\$	\$
Warrants	\$	\$	\$	\$	\$
Special Assessments	\$	\$	\$	\$	\$
Other Debt	\$	\$	\$	\$	\$
TOTAL	\$	\$	\$	\$	\$

SCHEDULE OF DEBT REPAYMENT AS OF JUNE 30, 2012

The repayment schedules should start with the payment of principal and interest due **after June 30, 2012** and continue until any particular issue is retired.

REVENUE BONDS- WATER SYSTEM					6/18/1980
FISCAL YEAR	PRINCIPAL	INTEREST	TOTAL	BALANCE	
					\$13,471
2012/2013	\$1,734	\$630	\$2,364		\$11,737
2013/2014	\$1,823	\$541	\$2,364		\$9,915
2014/2015	\$1,916	\$448	\$2,364		\$7,999
2015/2016	\$2,014	\$350	\$2,364		\$5,985
2016/2017	\$2,117	\$242	\$2,359		\$3,868
2017/2018	\$2,225	\$133	\$2,358		\$1,643
2018/2019	\$1,642	\$30	\$1,672		\$1

Entity: TUSCARORA WATER DISTRICT

(1) CONTEMPLATED GENERAL OBLIGATION DEBT PURPOSE	(2) TYPE	(3) AMOUNT	(4) TERM	(5) FINAL PYMT DATE	(6) INTEREST RATE
N/A					

SPECIAL ELECTIVE TAX PURPOSE	TYPE	RATE	ELECTION DATE	EXPIRATION DATE	IMPLEMENTATION DATE