

INDEBTEDNESS REPORT

FY 2010-2011

DEBT MANAGEMENT COMMISSION ACT (NRS 350.013)

- 1. Has your local government issued any new General Obligation Bond issues since Yes () No ()
July 1, 2010?

If so, amount: \$ _____ Date: ____/____/____

- 2. Has your local government approved any new Medium-Term Obligation issues since Yes () No ()
July 1, 2010?

If so, amount: \$ _____ Date: ____/____/____

- 3. Has your local government updated its debt management policy? (Per NRS 350.013) Yes () No () N/A ()
(Submit updated policy with Indebtedness Report.)

If not, prepare a statement discussing the following areas:

- A. Discuss the ability of your entity to afford existing and future general obligation debt.
- B. Discuss your entity's capacity to incur future general obligation debt without exceeding the applicable debt limit.
- C. Discuss the general obligation debt per capita of your entity as compared with the average for such debt of local governments in Nevada.
- D. Discuss general obligation debt of your entity as a percentage of **assessed valuation** of all taxable property within the boundaries of your entity. **(REDBOOK FY 2010-2011)**
- E. Present a policy statement regarding the manner in which your entity expects to sell its debt.
- F. Discuss the sources of money projected to be available to pay existing and future general obligation debt.
- G. Discuss the operating costs and revenue sources with each project.

- 4. Has your local government updated its five-year capital improvement plan? Yes (X) No () N/A ()
(Required pursuant to NRS 350.013, 354.5945 & 354.5947)

Submitted By: _____

(signature)

SCHEDULE OF INDEBTEDNESS AS OF JUNE 30, 2011

CHECK HERE IF YOUR ENTITY HAS NO OUTSTANDING DEBT

GENERAL OBLIGATION BONDS

1. General obligation	665,000	
2. General obligation/revenue		
3. General obligation special assessment		
Total general obligation bonded debt		\$ 665,000

MEDIUM-TERM OBLIGATIONS

1. General Obligation bonds	12,209	
2. Negotiable notes or bonds		
3. Capital lease purchases		
Total medium-term obligation debt		\$ 12,209

REVENUE BONDS

OTHER DEBT

1. Capital lease purchases-MTO not required or prior to law change		
2. Mortgages		
3. Warrants		
4. Special Assessments		
5. Other (specify) <u>CONTRACT</u>	99,192	
6. Other (specify) _____		
Total other debt		\$ 99,192.00

TOTAL INDEBTEDNESS **776,401**

Authorized but unissued general obligation bonds _____

Note: Please explain and provide documentation for any differences between the amounts reported on this **schedule** and those reported on **Schedule C-1** of your **Final Fiscal Year 2011-2012 budget**.

SCHEDULE OF FIVE YEAR DEBT SERVICE REQUIREMENTS AS OF JUNE 30, 2011

For the next five years, list the total dollar requirement for principal and interest broken down for each type of indebtedness the entity currently has outstanding.

	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>
G/O Bonds	<u>\$297,150</u>	<u>\$306,550</u>	<u>\$47,700</u>	<u>\$46,350</u>	<u>\$0</u>
G/O Revenue	<u>\$</u>	<u>\$</u>	<u>\$</u>	<u>\$</u>	<u>\$</u>
G/O Special Assessment	<u>\$</u>	<u>\$</u>	<u>\$</u>	<u>\$</u>	<u>\$</u>
Medium-Term Obligation					
G/O Bonds	<u>\$</u>	<u>\$</u>	<u>\$</u>	<u>\$</u>	<u>\$</u>
Notes/Bonds	<u>108,167.00</u>	<u>7,958.00</u>	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>
Leases/Purchases	<u>\$</u>	<u>\$</u>	<u>\$</u>	<u>\$</u>	<u>\$</u>
Revenue Bonds	<u>\$</u>	<u>\$</u>	<u>\$</u>	<u>\$</u>	<u>\$</u>
Other Lease Purchases	<u>\$</u>	<u>\$</u>	<u>\$</u>	<u>\$</u>	<u>\$</u>
Mortgages	<u>\$</u>	<u>\$</u>	<u>\$</u>	<u>\$</u>	<u>\$</u>
Warrants	<u>\$</u>	<u>\$</u>	<u>\$</u>	<u>\$</u>	<u>\$</u>
Special Assessments	<u>\$</u>	<u>\$</u>	<u>\$</u>	<u>\$</u>	<u>\$</u>
Other Debt	<u>\$</u>	<u>\$</u>	<u>\$</u>	<u>\$</u>	<u>\$</u>
TOTAL	<u><u>\$405,317</u></u>	<u><u>\$314,508</u></u>	<u><u>\$47,700</u></u>	<u><u>\$46,350</u></u>	<u><u>\$0</u></u>

SCHEDULE OF DEBT REPAYMENT AS OF JUNE 30, 2011

The repayment schedules should start with the payment of principal and interest due **after June 30, 2011** and continue until any particular issue is retired.

CONTRACT - JUVENILE DETENTION FACILITY					1994
\$1,000,000					
FISCAL YEAR	PRINCIPAL	INTEREST	TOTAL	BALANCE	
					99,635
2011/2012	91,721	3,776	95,496		7,914
2012/2013	7,914	42	7,956		0

MEDIUM TERM NOTE - FIRE APPARATUS					6/29/2010
\$485,000					
FISCAL YEAR	PRINCIPAL	INTEREST	TOTAL	BALANCE	
					325,000
2010/2011	160,000	8,150	168,150		165,000
2010/2013	165,000	4,950	169,950		0

MEDIUM TERM NOTE -PUBLIC SAFETY VEHICLES					6/29/2010
\$245,000					
FISCAL YEAR	PRINCIPAL	INTEREST	TOTAL	BALANCE	
					165,000
2011/2012	80,000	4,150	84,150		85,000
2010/2013	85,000	2,550	87,550		0

MEDIUM TERM NOTE -PUBLIC SAFETY VEHICLES					6/29/2010
\$90,000					
FISCAL YEAR	PRINCIPAL	INTEREST	TOTAL	BALANCE	
					75,000
2011/2012	15,000	2,100	17,100		60,000
2012/2013	20,000	1,800	21,800		40,000
2013/2014	20,000	1,200	21,200		20,000
2014/2015	20,000	600	20,600		0

MEDIUM TERM NOTE -PUBLIC SAFETY (FIRE) EQUIPMENT					6/29/2010
\$125,000					
FISCAL YEAR	PRINCIPAL	INTEREST	TOTAL	BALANCE	
					100,000
2011/2012	25,000	2,750	27,750		75,000
2012/2013	25,000	2,250	27,250		50,000
2013/2014	25,000	1,500	26,500		25,000
2014/2015	25,000	600	25,600		0

CAPITAL LEASE - Sheriff/Jail - Phone system upgrade					11/8/2007
\$74,845					
FISCAL YEAR	PRINCIPAL	INTEREST	TOTAL	BALANCE	
					12,209
2011/2012	12,209	462	12,671		0

Entity: ELKO COUNTY

(1) CONTEMPLATED GENERAL OBLIGATION DEBT PURPOSE	(2) TYPE	(3) AMOUNT	(4) TERM	(5) FINAL PYMT DATE	(6) INTEREST RATE

SPECIAL ELECTIVE TAX PURPOSE	TYPE	RATE	ELECTION DATE	EXPIRATION DATE	IMPLEMENTATION DATE

INDEBTEDNESS REPORT

FY 2010-2011

DEBT MANAGEMENT COMMISSION ACT (NRS 350.013)

1. Has your local government issued any new General Obligation Bond issues since Yes (X) No () **July 1, 2010?**

If so, amount: \$ _____ Date: ____/____/____

2. Has your local government approved any new Medium-Term Obligation issues since Yes () No (X) **July 1, 2010?**

If so, amount: \$ _____ Date: ____/____/____

3. Has your local government updated its debt management policy? (Per NRS 350.013) Yes (X) No () N/A () **(Submit updated policy with Indebtedness Report.)**

If not, prepare a statement discussing the following areas:

- A. Discuss the ability of your entity to afford existing and future general obligation debt.
- B. Discuss your entity's capacity to incur future general obligation debt without exceeding the applicable debt limit.
- C. Discuss the general obligation debt per capita of your entity as compared with the average for such debt of local governments in Nevada.
- D. Discuss general obligation debt of your entity as a percentage of **assessed valuation** of all taxable property within the boundaries of your entity. **(REDBOOK FY 2010-2011)**
- E. Present a policy statement regarding the manner in which your entity expects to sell its debt.
- F. Discuss the sources of money projected to be available to pay existing and future general obligation debt.
- G. Discuss the operating costs and revenue sources with each project.

4. Has your local government updated its five-year capital improvement plan? Yes (X) No () N/A () **(Required pursuant to NRS 350.013, 354.5945 & 354.5947)**

Submitted By: _____

(signature)

SCHEDULE OF INDEBTEDNESS AS OF JUNE 30, 2011

CHECK HERE IF YOUR ENTITY HAS NO OUTSTANDING DEBT

GENERAL OBLIGATION BONDS

- 1. General obligation _____
- 2. General obligation/revenue _____
- 3. General obligation special assessment _____
- Total general obligation bonded debt _____

MEDIUM-TERM OBLIGATIONS

- 1. General Obligation bonds _____
- 2. Negotiable notes or bonds _____
- 3. Capital lease purchases _____
- Total medium-term obligation debt _____

REVENUE BONDS

\$ 212,929

OTHER DEBT

- 1. Capital lease purchases-MTO not required or prior to law change _____
- 2. Mortgages _____
- 3. Warrants _____
- 4. Special Assessments _____
- 5. Other (specify) _____
- 6. Other (specify) _____
- Total other debt _____

TOTAL INDEBTEDNESS

\$ 212,929

Authorized but unissued general obligation bonds _____

Note: Please explain and provide documentation for any differences between the amounts reported on this **schedule** and those reported on **Schedule C-1** of your **Final Fiscal Year 2011-2012 budget**.

Entity: UNINCORPORATED TOWN OF JACKPOT

SCHEDULE OF FIVE YEAR DEBT SERVICE REQUIREMENTS AS OF JUNE 30, 2011

For the next five years, list the total dollar requirement for principal and interest broken down for each type of indebtedness the entity currently has outstanding.

	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>
G/O Bonds	\$	\$	\$	\$	\$
G/O Revenue	\$	\$	\$	\$	\$
G/O Special Assessment	\$	\$	\$	\$	\$
Medium-Term Obligation					
G/O Bonds	\$	\$	\$	\$	\$
Notes/Bonds	\$	\$	\$	\$	\$
Leases/Purchases	\$	\$	\$	\$	\$
Revenue Bonds	\$65,800	\$65,800	\$65,800	\$32,900	\$
Other Lease Purchases	\$	\$	\$	\$	\$
Mortgages	\$	\$	\$	\$	\$
Warrants	\$	\$	\$	\$	\$
Special Assessments	\$	\$	\$	\$	\$
Other Debt	\$	\$	\$	\$	\$
TOTAL	\$65,800	\$65,800	\$65,800	\$32,900	\$0

SCHEDULE OF DEBT REPAYMENT AS OF JUNE 30, 2011

The repayment schedules should start with the payment of principal and interest due **after June 30, 2011** and continue until any particular issue is retired.

MEDIUM TERM FINANCING-JACKPOT SEWER EXPANSION				7/1/1994
\$900,000				
FISCAL YEAR	PRINCIPAL	INTEREST	TOTAL	BALANCE
				\$212,930
2011/2012	\$57,856	\$7,944	\$65,800	\$155,074
2012/2013	\$60,193	\$5,607	\$65,800	\$94,881
2013/2014	\$62,625	\$3,175	\$65,800	\$32,256
8/15/2014	\$32,256	\$645	\$32,901	\$0

Entity: UNINCORPORATED TOWN OF JACKPOT

(1) CONTEMPLATED GENERAL OBLIGATION DEBT PURPOSE	(2) TYPE	(3) AMOUNT	(4) TERM	(5) FINAL PYMT DATE	(6) INTEREST RATE

SPECIAL ELECTIVE TAX PURPOSE	TYPE	RATE	ELECTION DATE	EXPIRATION DATE	IMPLEMENTATION DATE

INDEBTEDNESS REPORT

FY 2010-2011

DEBT MANAGEMENT COMMISSION ACT (NRS 350.013)

- 1. Has your local government issued any new General Obligation Bond issues since Yes () No ()
July 1, 2010?

If so, amount: \$ _____ Date: ____/____/____

- 2. Has your local government approved any new Medium-Term Obligation issues since Yes () No ()
July 1, 2010?

If so, amount: \$ _____ Date: ____/____/____

- 3. Has your local government updated its debt management policy? (Per NRS 350.013) Yes (X) No () N/A ()
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- F. Discuss the sources of money projected to be available to pay existing and future general obligation debt.
- G. Discuss the operating costs and revenue sources with each project.

- 4. Has your local government updated its five-year capital improvement plan? Yes (X) No () N/A ()
(Required pursuant to NRS 350.013, 354.5945 & 354.5947)

Submitted By: _____

(signature)

SCHEDULE OF INDEBTEDNESS AS OF JUNE 30, 2011

CHECK HERE IF YOUR ENTITY HAS NO OUTSTANDING DEBT

GENERAL OBLIGATION BONDS

1. General obligation	_____	
2. General obligation/revenue	_____	
3. General obligation special assessment	_____	
Total general obligation bonded debt		_____

MEDIUM-TERM OBLIGATIONS

1. General Obligation bonds	\$	17,433	
2. Negotiable notes or bonds		_____	
3. Capital lease purchases		_____	
Total medium-term obligation debt			\$ 17,433

REVENUE BONDS

OTHER DEBT

1. Capital lease purchases-MTO not required or prior to law change	_____	
2. Mortgages	_____	
3. Warrants	_____	
4. Special Assessments	_____	
5. Other (specify)	_____	
6. Other (specify)	_____	
Total other debt		_____

TOTAL INDEBTEDNESS

=====

Authorized but unissued general obligation bonds _____

Note: Please explain and provide documentation for any differences between the amounts reported on this **schedule** and those reported on **Schedule C-1** of your **Final Fiscal Year 2011-2012 budget**.

SCHEDULE OF FIVE YEAR DEBT SERVICE REQUIREMENTS AS OF JUNE 30, 2011

For the next five years, list the total dollar requirement for principal and interest broken down for each type of indebtedness the entity currently has outstanding.

	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>
G/O Bonds	\$	\$	\$	\$	\$
G/O Revenue	\$	\$	\$	\$	\$
G/O Special Assessment	\$	\$	\$	\$	\$
Medium-Term Obligation					
G/O Bonds	\$	\$	\$	\$	\$
Notes/Bonds	\$ 6,242	\$ 6,242	\$ 6,433	\$0	\$0
Leases/Purchases	\$	\$	\$	\$	\$
Revenue Bonds	\$	\$	\$	\$	\$
Other Lease Purchases	\$	\$	\$	\$	\$
Mortgages	\$	\$	\$	\$	\$
Warrants	\$	\$	\$	\$	\$
Special Assessments	\$	\$	\$	\$	\$
Other Debt	\$	\$	\$	\$	\$
TOTAL	\$ 6,242	\$ 6,242	\$ 6,433	\$ -	\$ -

SCHEDULE OF DEBT REPAYMENT AS OF JUNE 30, 2011

The repayment schedules should start with the payment of principal and interest due **after June 30, 2011** and continue until any particular issue is retired.

Note Payable - Jarbidge Water Line Project				2/5/2004
FISCAL YEAR	PRINCIPAL	INTEREST	TOTAL	BALANCE
2011/2012	\$5,510	\$732	\$6,242	\$17,433
2012/2013	\$5,744	\$498	\$6,242	\$11,923
2013/2014	\$6,179	\$254	\$6,433	\$6,179
				\$0

Entity: UNINCORPORATED TOWN OF JARBIDGE

(1) CONTEMPLATED GENERAL OBLIGATION DEBT PURPOSE	(2) TYPE	(3) AMOUNT	(4) TERM	(5) FINAL PYMT DATE	(6) INTEREST RATE
N/A					

SPECIAL ELECTIVE TAX PURPOSE	TYPE	RATE	ELECTION DATE	EXPIRATION DATE	IMPLEMENTATION DATE

INDEBTEDNESS REPORT

FY 2010-2011

DEBT MANAGEMENT COMMISSION ACT (NRS 350.013)

- 1. Has your local government issued any new General Obligation Bond issues since **July 1, 2010?** Yes () No (X)

If so, amount: \$ _____ Date: ____/____/____

- 2. Has your local government approved any new Medium-Term Obligation issues since **July 1, 2010?** Yes () No (X)

If so, amount: \$ _____ Date: ____/____/____

- 3. Has your local government updated its debt management policy? (Per NRS 350.013) Yes (X) No () N/A ()
(Submit updated policy with Indebtedness Report.)

If not, prepare a statement discussing the following areas:

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- F. Discuss the sources of money projected to be available to pay existing and future general obligation debt.
- G. Discuss the operating costs and revenue sources with each project.

- 4. Has your local government updated its five-year capital improvement plan? Yes (X) No () N/A ()
(Required pursuant to NRS 350.013, 354.5945 & 354.5947)

Submitted By: _____

(signature)

SCHEDULE OF INDEBTEDNESS AS OF JUNE 30, 2011

CHECK HERE IF YOUR ENTITY HAS NO OUTSTANDING DEBT

GENERAL OBLIGATION BONDS

- 1. General obligation _____
- 2. General obligation/revenue _____
- 3. General obligation special assessment _____
- Total general obligation bonded debt _____

MEDIUM-TERM OBLIGATIONS

- 1. General Obligation bonds _____
- 2. Negotiable notes or bonds _____
- 3. Capital lease purchases _____
- Total medium-term obligation debt _____

REVENUE BONDS

OTHER DEBT

- 1. Capital lease purchases-MTO not required or prior to law change _____
- 2. Mortgages _____
- 3. Warrants _____
- 4. Special Assessments _____
- 5. Other (specify) _____
- 6. Other (specify) _____
- Total other debt _____

TOTAL INDEBTEDNESS

=====

Authorized but unissued general obligation bonds _____

Note: Please explain and provide documentation for any differences between the amounts reported on this **schedule** and those reported on **Schedule C-1** of your **Final Fiscal Year 2011-2012 budget**.

SCHEDULE OF FIVE YEAR DEBT SERVICE REQUIREMENTS AS OF JUNE 30, 2011

For the next five years, list the total dollar requirement for principal and interest broken down for each type of indebtedness the entity currently has outstanding.

	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>
G/O Bonds	\$	\$	\$	\$	\$
G/O Revenue	\$	\$	\$	\$	\$
G/O Special Assessment	\$	\$	\$	\$	\$
Medium-Term Obligation					
G/O Bonds	\$	\$	\$	\$	\$
Notes/Bonds	\$	\$	\$	\$	\$
Leases/ Purchases	\$	\$	\$	\$	\$
Revenue Bonds	\$	\$	\$	\$	\$
Other Lease Purchases	\$	\$	\$	\$	\$
Mortgages	\$	\$	\$	\$	\$
Warrants	\$	\$	\$	\$	\$
Special Assessments	\$	\$	\$	\$	\$
Other Debt	\$	\$	\$	\$	\$
TOTAL	\$	\$	\$	\$	\$

SCHEDULE OF DEBT REPAYMENT AS OF JUNE 30, 2011

The repayment schedules should start with the payment of principal and interest due **after June 30, 2011** and continue until any particular issue is retired.

Entity: UNINCORPORATED TOWN OF MONTELLO

(1) CONTEMPLATED GENERAL OBLIGATION DEBT PURPOSE	(2) TYPE	(3) AMOUNT	(4) TERM	(5) FINAL PYMT DATE	(6) INTEREST RATE

SPECIAL ELECTIVE TAX PURPOSE	TYPE	RATE	ELECTION DATE	EXPIRATION DATE	IMPLEMENTATION DATE

INDEBTEDNESS REPORT

FY 2010-2011

DEBT MANAGEMENT COMMISSION ACT (NRS 350.013)

- 1. Has your local government issued any new General Obligation Bond issues since Yes () No (X) **July 1, 2010?**

If so, amount: \$ _____ Date: ____/____/____

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- 4. Has your local government updated its five-year capital improvement plan? Yes (X) No () N/A () **(Required pursuant to NRS 350.013, 354.5945 & 354.5947)**

Submitted By: _____

(signature)

Entity:

UNINCORPORATED TOWN OF MOUNTAIN CITY

SCHEDULE OF INDEBTEDNESS AS OF JUNE 30, 2011

CHECK HERE IF YOUR ENTITY HAS NO OUTSTANDING DEBT



GENERAL OBLIGATION BONDS

- 1. General obligation _____
- 2. General obligation/revenue _____
- 3. General obligation special assessment _____
- Total general obligation bonded debt _____

MEDIUM-TERM OBLIGATIONS

- 1. General Obligation bonds _____
- 2. Negotiable notes or bonds _____
- 3. Capital lease purchases _____
- Total medium-term obligation debt _____

REVENUE BONDS

OTHER DEBT

- 1. Capital lease purchases-MTO not required or prior to law change _____
- 2. Mortgages _____
- 3. Warrants _____
- 4. Special Assessments _____
- 5. Other (specify) _____
- 6. Other (specify) _____
- Total other debt _____

TOTAL INDEBTEDNESS

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Authorized but unissued general obligation bonds _____

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G/O Special Assessment	\$	\$	\$	\$	\$
Medium-Term Obligation					
G/O Bonds	\$	\$	\$	\$	\$
Notes/Bonds	\$	\$	\$	\$	\$
Leases/ Purchases	\$	\$	\$	\$	\$
Revenue Bonds	\$	\$	\$	\$	\$
Other Lease Purchases	\$	\$	\$	\$	\$
Mortgages	\$	\$	\$	\$	\$
Warrants	\$	\$	\$	\$	\$
Special Assessments	\$	\$	\$	\$	\$
Other Debt	\$	\$	\$	\$	\$
TOTAL	\$	\$	\$	\$	\$

SCHEDULE OF DEBT REPAYMENT AS OF JUNE 30, 2011

The repayment schedules should start with the payment of principal and interest due **after June 30, 2011** and continue until any particular issue is retired.

Entity: UNINCORPORATED TOWN OF MOUNTAIN CITY

(1) CONTEMPLATED GENERAL OBLIGATION DEBT PURPOSE	(2) TYPE	(3) AMOUNT	(4) TERM	(5) FINAL PYMT DATE	(6) INTEREST RATE

SPECIAL ELECTIVE TAX PURPOSE	TYPE	RATE	ELECTION DATE	EXPIRATION DATE	IMPLEMENTATION DATE

INDEBTEDNESS REPORT

FY 2010-2011

DEBT MANAGEMENT COMMISSION ACT (NRS 350.013)

1. Has your local government issued any new General Obligation Bond issues since Yes () No ()
July 1, 2010?

If so, amount: \$ _____ Date: ____/____/____

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July 1, 2010?

If so, amount: \$ _____ Date: ____/____/____

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4. Has your local government updated its five-year capital improvement plan? Yes (X) No () N/A ()
(Required pursuant to NRS 350.013, 354.5945 & 354.5947)

Submitted By: _____

(signature)

SCHEDULE OF INDEBTEDNESS AS OF JUNE 30, 2011

CHECK HERE IF YOUR ENTITY HAS NO OUTSTANDING DEBT

GENERAL OBLIGATION BONDS

1. General obligation	_____	
2. General obligation/revenue	_____	
3. General obligation special assessment	_____	
Total general obligation bonded debt		_____

MEDIUM-TERM OBLIGATIONS

1. General Obligation bonds	_____	
2. Negotiable notes or bonds	_____	
3. Capital lease purchases	_____	
Total medium-term obligation debt		_____

REVENUE BONDS

\$ 15,120

OTHER DEBT

1. Capital lease purchases-MTO not required or prior to law change	_____	
2. Mortgages	_____	
3. Warrants	_____	
4. Special Assessments	_____	
5. Other (specify) _____	_____	
6. Other (specify) _____	_____	
Total other debt		_____

TOTAL INDEBTEDNESS

\$ 15,120

Authorized but unissued general obligation bonds _____

Note: Please explain and provide documentation for any differences between the amounts reported on this **schedule** and those reported on **Schedule C-1** of your **Final Fiscal Year 2011-2012 budget**.

SCHEDULE OF FIVE YEAR DEBT SERVICE REQUIREMENTS AS OF JUNE 30, 2011

For the next five years, list the total dollar requirement for principal and interest broken down for each type of indebtedness the entity currently has outstanding.

	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>
G/O Bonds	\$	\$	\$	\$	\$
G/O Revenue	\$	\$	\$	\$	\$
G/O Special Assessment	\$	\$	\$	\$	\$
Medium-Term Obligation					
G/O Bonds	\$	\$	\$	\$	\$
Notes/Bonds	\$	\$	\$	\$	\$
Leases/Purchases	\$	\$	\$	\$	\$
Revenue Bonds	\$ 2,364	\$ 2,364	\$ 2,364	\$ 2,364	\$ 2,364
Other Lease Purchases	\$	\$	\$	\$	\$
Mortgages	\$	\$	\$	\$	\$
Warrants	\$	\$	\$	\$	\$
Special Assessments	\$	\$	\$	\$	\$
Other Debt	\$	\$	\$	\$	\$
TOTAL	\$	\$	\$	\$	\$

SCHEDULE OF DEBT REPAYMENT AS OF JUNE 30, 2011

The repayment schedules should start with the payment of principal and interest due **after June 30, 2011** and continue until any particular issue is retired.

REVENUE BONDS- WATER SYSTEM					6/18/1980
FISCAL YEAR	PRINCIPAL	INTEREST	TOTAL	BALANCE	
					\$15,120
2011/2012	\$1,650	\$715	\$2,364		\$13,471
2012/2013	\$1,734	\$630	\$2,364		\$11,737
2013/2014	\$1,823	\$541	\$2,364		\$9,914
2014/2015	\$1,916	\$448	\$2,364		\$7,998
2015/2016	\$2,014	\$350	\$2,364		\$5,984
2016/2017	\$2,117	\$242	\$2,359		\$3,867
2017/2018	\$2,225	\$133	\$2,358		\$1,642
2018/2019	\$1,642	\$30	\$1,672		\$0

Entity: TUSCARORA WATER DISTRICT

(1) CONTEMPLATED GENERAL OBLIGATION DEBT PURPOSE	(2) TYPE	(3) AMOUNT	(4) TERM	(5) FINAL PYMT DATE	(6) INTEREST RATE
N/A					

SPECIAL ELECTIVE TAX PURPOSE	TYPE	RATE	ELECTION DATE	EXPIRATION DATE	IMPLEMENTATION DATE